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Gianola

FINANCIAL PLANNING

Fee  Only

Dear Clients,

We hope you are staying well, getting some exercise, catching up on your reading lists and watching some good TV shows. We miss seeing you and that's the truth! The weather certainly has been bipolar but now that tax season is (almost) over, Jill has promised us that it will be warm and sunny every day. The gray clouds stick around so we all stay indoors and get taxes out of the way first!

As we switch gears from Tax Preparation to Investment Review we will continue meeting our clients remotely. There is so much going on in the financial planning world and we want to make sure we discuss how these changes may affect you. At our meeting we will review your cash flow, investments, and address opportunities for rebalancing and/or tax loss harvesting. We also want to make sure your beneficiaries, power of attorneys and estate planning wishes are updated.

At the end of March, Congress passed an economic relief package of over \$2 trillion in order to protect the American people from the public health and economic impacts of COVID-19. Please click [here to read some of the key provisions of the CARES Act](#).

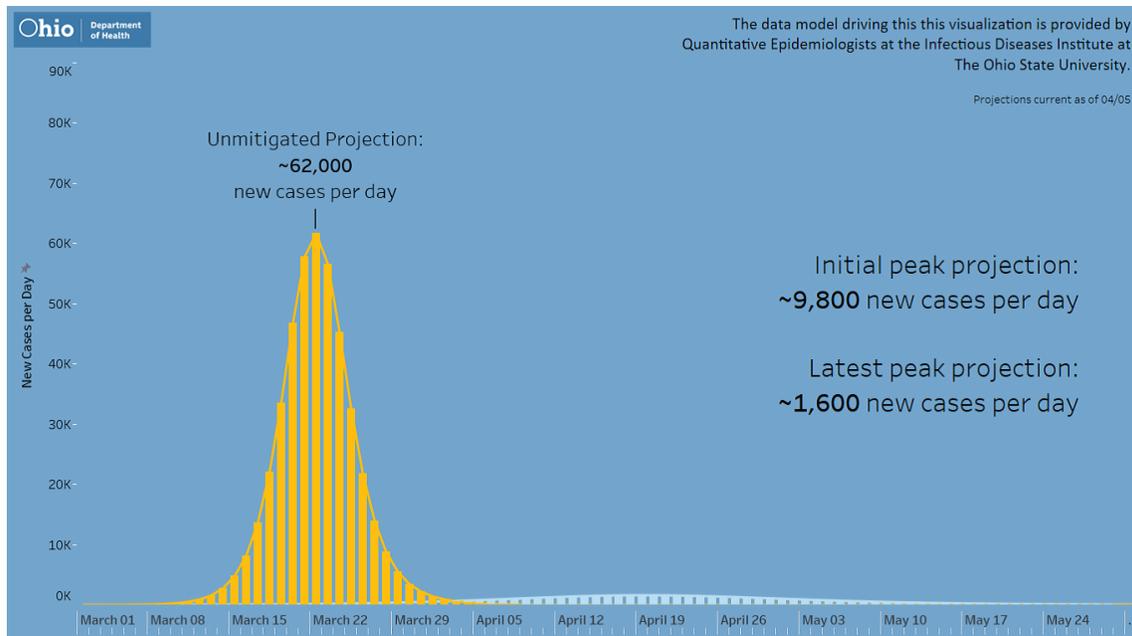
We understand that this new (temporary) normal comes with a lot of uncertainty and we are here to answer your questions and discuss your plans.

Hungry for More!

As you know, we are members of a national organization of fee-only, financial advisers called the Alliance of Comprehensive Planners (ACP). We have included a link to some interesting articles written by our colleagues at ACP. [Click here to read some financial planning articles](#).

The social distancing is working and we will get through this! The most recent daily press conference by Governor DeWine and Amy Acton demonstrated the positive impact of early intervention in Ohio. This chart shows how the daily new cases at 1,600 per day are so

for our doctors and nurses who go to work every day and we are happy to do our parts, working from home.



While staying home, the biggest challenge is finding that fine balance between eating all the time and not! If you're looking for something different to bake here is a tried and tested recipe from Jill (courtesy of Ina Garten). [Click here for Irish Soda bread recipe.](#) There are also some Easter pictures and an entertaining video from the Ohio State Marching Band. Enjoy!

Please stay safe and don't forget to complete your census.

Warm regards from all of us at Gianola Financial Planning
#togetherbutapart



Here is Lainey inspecting her Easter eggs!



And the Easter bunny zipped through our neighborhood and put chocolate eggs in our mailboxes!

The Ohio State Marching Band were showcasing their Ohio State pride while social distancing.



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March 2020 Newsletter

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